



MIAMI BEACH

OFFICE OF THE CITY MANAGER

LTC # **145-2015**

LETTER TO COMMISSION

TO: Mayor Philip Levine and Members of the City Commission

FROM: Jimmy L. Morales, City Manager

DATE: April 14, 2015

SUBJECT: Evaluation Committee Relative to Invitation to Negotiate (ITN) No. 2015-081-LR, for Investment Advisory Services (the ITN)

The purpose of this LTC is to update the Mayor and City Commission on the Invitation to Negotiate (ITN) No. 2015-081-LR, which seeks to establish an agreement with a qualified firm to provide investment advisory services for the City.

Responsive proposals will be reviewed by the Evaluation Committee in accordance with the criteria established in the RFP.

I am considering appointing the following individuals to serve on the Evaluation Committee:

- Jim Goldsmith, Resident
- Sanford Horowitz, Certified Public Accountant
- Julie Santamaria, RBC Capital Markets, Financial Advisor
- Allison Williams, City of Miami Beach, Chief Accountant
- John Woodruff, City of Miami Beach, Office of Budget and Performance Initiatives

I would appreciate any comments and/or suggestions you may have by Friday, April 17, 2015.

Thank you.

C: Patricia D. Walker, Chief Financial Officer
Mark Taxis, Assistant City Manager
Alex Denis, Director, Procurement Department


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